

India – Canada Trade Brief

Agriculture & Allied Trade between India and Canada

- 1. Exports:** In the year 2021-22, India's total export of agricultural and allied commodities to Canada was of the order of US \$ **575.72**million, approximately **5%** higher than the previous year. (Table -1)
 - a) **Major Exports:** Marine Products, Rice –Basmati, Spices, Misc Processed Items, Processed Fruits and Juices Etc.
 - b) **Minor Exports:** Fresh Vegetables, Fresh Fruits, Rice (Other Than Basmati), Floricltr Products, Sugar, Vegetable Oils Etc.

- 2. Potential Items of Export:**
 - a. **New Items:** Tomatoes, fresh or chilled, Fresh or dried oranges, Maize seed for sowing, Bran, sharps and other residues of wheat, whether or not in the form of pellets etc. (Table -3)

 - b. **Existing Items:** Semi-milled or wholly milled rice, whether or not polished or glazed, Oilcake and other solid residues, whether or not ground or in the form of pellets, Fresh Grapes, Fresh or chilled vegetables, Coffee (excluding roasted and decaffeinated), Wheat and meslin (excluding seed for sowing, and durum wheat), Fresh or dried bananas (excluding plantains) etc. (Table -4)

- 3. Imports:** In the year 2021-22, India's total import of agricultural and allied commodities from Canada was of the order of US \$ **419.04**million, approximately **21 %** lower than the previous year. (Table -2)
 - a) **Major Imports:** Pulses, Fresh Fruits, Processed Fruits and Juices, Misc Processed Items, Marine Products etc.

 - b) **Minor Imports:** Spices, Tea, Ayush And Herbal Products, Cereal Preparations, Processed Vegetables etc.

Table 1- India's top Agriand Allied Export to Canada

(Value in USD million)

S. No	Commodity	2020-21	2021-22	Growth (%)
1	MARINE PRODUCTS	148.59	191.44	28.84
2	RICE -BASMOTI	70.83	63.14	-10.85
3	SPICES	55.42	55.56	0.25
4	MISC PROCESSED ITEMS	34.49	35.89	4.05
5	PROCESSED FRUITS AND JUICES	28.81	34.17	18.61
6	CEREAL PREPARATIONS	33.23	28.15	-15.29
7	OIL MEALS	32.84	21.97	-33.11
8	OTHER OIL SEEDS	12.26	17.13	39.69
9	TEA	16.39	14.87	-9.24
10	PULSES	11.30	12.44	10.05
	India's Agri and allied export to Canada	548.58	575.72	4.95

Source: Department of Commerce

Table 2- India's top Agri and Allied Imports from Canada

(Value in USD million)

S.No	Commodity	2020-21	2021-22	Growth(%)
1	PULSES	522.99	411.24	-21.37
2	FRESH FRUITS	5.06	4.07	-19.49
3	PROCESSED FRUITS AND JUICES	0.79	0.99	25.75
4	MISC PROCESSED ITEMS	0.72	0.90	26.11
5	MARINE PRODUCTS	1.23	0.72	-41.66
6	ALCOHOLIC BEVERAGES	0.37	0.45	24.06
7	OIL MEALS	0.74	0.29	-60.58
8	DAIRY PRODUCTS	0.15	0.17	16.24
	India's Agri and allied import from Canada	532.82	419.04	-21.35

Source: Department of Commerce

4. Potential agriculture items of India's export to Canada

a. New Items Methodology

- Items in which CANADA's imports of agricultural items from India were negligible during 2021.
- The global import of CANADA in these tariff lines and global exports of these commodities by India is over US \$ 20 million.
- CANADA may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from CANADA.

b. Existing Items Methodology

- To arrive at the potential items in existing agricultural items, share of India's exports in CANADA's import along with share of India's exports to CANADA viz-a viz world has been studied.

Table 3: India's potential in new agriculture items of exports to Canada

Unit: US\$ million

Product code	Product label	India's exports to Canada		Canada's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'070200	Tomatoes, fresh or chilled	0.00	0.00	319.14	321.55	35.57	27.47
'080510	Fresh or dried oranges	0.00	0.00	199.96	207.89	53.38	51.47
'100510	Maize seed for sowing	0.00	0.00	165.51	136.77	36.44	53.08
'230230	Bran, sharps and other residues of wheat, whether or not in the form of pellets	0.00	0.00	18.96	26.26	0.44	38.96

Source: ITC Trade Map

Table 4: India's potential in existing agricultural items for exports to Canada

Unit: US\$ million

Product code	Product label	India's exports to Canada	Canada's imports from world	India's exports to world
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		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	81.85	57.96	390.04	321.29	7484.14	8361.33
'230400	Oilcake and other solid residues, whether or not ground or in the form of pellets	35.03	20.86	419.37	527.26	701.36	900.82
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings	6.66	7.50	24.65	28.69	580.75	565.53
'121190	Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy	4.17	7.06	83.44	93.19	347.31	414.43
'090422	Fruits of the genus Capsicum or of the genus Pimenta, crushed or ground	5.26	6.75	29.84	35.05	200.06	232.96
'080610	Fresh grapes	4.70	6.24	445.22	471.79	286.12	323.52
'091099	"Spices (excluding pepper of the genus Piper, fruit of the genus Capsicum or of the genus Pimenta	4.97	5.87	25.34	29.12	122.67	138.75
'090230	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings	6.07	5.69	59.77	68.13	86.64	94.40
'080450	Fresh or dried guavas, mangoes and mangosteens	2.96	3.96	121.39	141.70	137.46	185.24
'071220	Dried onions, whole, cut, sliced, broken or in powder, but not further prepared	3.80	3.95	21.26	23.61	132.68	158.89
'090412	Pepper of the genus Piper, crushed or ground	2.85	3.29	20.05	22.34	29.30	45.57
'090411	Pepper of the genus Piper, neither crushed nor ground	1.52	2.50	18.46	25.83	37.36	52.97
'070999	Fresh or chilled vegetables n.e.s.	1.85	2.49	168.68	178.33	92.06	95.19
'090111	Coffee (excluding roasted and decaffeinated)	1.92	1.35	606.72	766.38	461.43	622.91
'060290	Live plants, incl. their roots, and mushroom spawn (excluding bulbs, tubers, tuberous roots	0.88	1.27	166.84	214.16	22.74	27.94
'040900	Natural honey	1.96	1.23	31.76	37.89	83.41	136.66
'071320	"Dried, shelled chickpeas ""garbanzos"", whether or not skinned or split"	3.05	1.00	24.55	24.43	140.66	89.10

'081340	"Dried peaches, pears, papaws ""papayas""", tamarinds and other edible fruits (excluding nuts)	0.58	0.78	31.96	39.02	26.43	34.98
'080132	Fresh or dried cashew nuts, shelled	1.00	0.65	94.94	108.81	404.23	432.50
'081090	"Fresh tamarinds, cashew apples, jackfruit, lychees, sapodillo plums, passion fruit, carambola,	0.74	0.51	69.42	81.31	89.88	95.81
'081190	Frozen fruit and nuts, uncooked or cooked by steaming or boiling in water, whether or not sweetened	0.40	0.48	168.02	198.96	31.71	40.45
'120242	Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise ...	0.43	0.34	137.62	128.94	739.52	680.42
'071290	Dried vegetables and mixtures of vegetables, whole, cut, sliced, broken or in powder, but not ...	0.16	0.29	77.50	81.27	37.21	48.59
'091011	Ginger, neither crushed nor ground	0.09	0.27	38.36	41.99	78.23	109.89
'070310	Fresh or chilled onions and shallots	0.08	0.20	160.57	188.93	346.64	449.46
'080620	Dried grapes	0.04	0.10	66.35	62.02	29.60	26.22
'120991	Vegetable seeds, for sowing	0.17	0.05	143.21	171.47	97.49	92.76
'070960	Fresh or chilled fruits of the genus Capsicum or Pimenta	0.03	0.04	291.16	317.41	54.77	40.85
'100199	Wheat and meslin (excluding seed for sowing, and durum wheat)	0.00	0.01	21.89	55.10	241.89	1720.56
'080390	Fresh or dried bananas (excluding plantains)	0.01	0.01	417.27	438.62	100.76	142.90
'070190	Fresh or chilled potatoes (excluding seed)	0.00	0.01	81.84	94.84	70.75	70.57
'100590	Maize (excluding seed for sowing)	0.01	0.00	288.47	681.48	352.84	882.53

Source: ITC Trade Map