

India – France Trade Brief

Agriculture & Allied Trade between India and France

1. Exports: In the year 2021-22, India's total export of agricultural and allied commodities to France was of the order of US \$ **450.32** million, approximately 15% higher than the previous year. (Table -1)

a) **Major Exports:** Castor Oil, Marine Products, Oil Meals, Spices, Processed Fruits and Juices etc.

b) **Minor Exports:** Rice –Basmati, Cotton Raw Includ. Waste, Alcoholic Beverages, Fresh Vegetables, Vegetable Oils etc.

2. Potential Items of Export:

a. **New Items:** Cotton, carded or combed, "Fresh coconuts, whether or not shelled or peeled (excluding in the inner shell ""endocarp""), "Rice in the husk, ""paddy"" or rough", Cotton, neither carded nor combed, "Oilcake and other solid residues, whether or not ground or in the form of pellet etc. (Table -3)

b. **Existing Items:** Cucumbers and gherkins provisionally preserved, e.g. by sulphur dioxide gas, in brine, Sesamum seeds, whether or not broken, "Spices (excluding pepper of the genus Piper, fruit of the genus Capsicum or of the genus Pimenta, Mixtures of different types of spices, Pepper of the genus Piper, crushed or ground, Ginger, neither crushed nor ground etc. (Table -4)

3. Imports: In the year 2021-22, India's total import of agricultural and allied commodities from France was of the order of US \$ **78.21** million, approximately **32 %** higher than the previous year. (Table -2)

a) **Major Imports:** Dairy Products, Fruits / Vegetable Seeds, Other Cereals, Misc Processed Items, Fresh Fruits etc.

b) **Minor Imports:** Tea, Ayush and Herbal Products, Tobacco Manufactured, Marine Products, Vegetable Oil etc.

Table 1- India's top Agriand Allied Export to France**(Value in USD million)**

S. No.	Commodity	2020-21	2021-22	Growth (%)
1	CASTOR OIL	86.29	107.80	24.92
2	MARINE PRODUCTS	63.64	99.00	55.57
3	OIL MEALS	88.03	76.75	-12.81
4	SPICES	43.25	48.24	11.53
5	PROCESSED FRUITS AND JUICES	13.33	22.90	71.86
6	AYUSH AND HERBAL PRODUCTS	17.41	19.52	12.14
7	TOBACCO UNMANUFACTURED	13.65	17.06	25.02
8	PROCESSED VEGETABLES	17.66	13.65	-22.73
9	GUERGAM MEAL	4.03	5.26	30.58
10	COFFEE	4.17	4.99	19.51
	India's Agri and allied export to France	390.01	450.32	15.47

Source: Department of Commerce

Table 2- India's top Agri and Allied Imports fromFrance**(Value in USD million)**

S.No.	Commodity	2020-21	2021-22	Growth (%)
1	ALCOHOLIC BEVERAGES	13.38	30.33	126.72
2	DAIRY PRODUCTS	15.43	12.35	-20.00
3	FRUITS / VEGETABLE SEEDS	9.31	9.02	-3.14
4	OTHER CEREALS	2.64	7.17	171.52
5	MISC PROCESSED ITEMS	5.76	5.63	-2.12
6	FRESH FRUITS	2.76	2.85	3.37
7	CEREAL PREPARATIONS	0.97	2.82	190.31
8	SPICES	1.71	2.31	35.19

9	POULTRY PRODUCTS	1.00	1.25	25.19
10	PROCESSED FRUITS AND JUICES	1.78	1.07	-39.95
	India's Agri and allied import from France	59.07	78.21	32.40

Source: Department of Commerce

4. Potential agriculture items of India's export to France

a. New Items Methodology

- Items in which France's imports of agricultural items from India were negligible during 2021.
- The global import of France in these tariff lines and global exports of these commodities by India is over US \$ 40 million.
- France may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from France.

b. Existing Items Methodology

- To arrive at the potential items in existing agricultural items, share of India's exports in France's import along with share of India's exports to France viz-a viz world has been studied.

Table 3: India's potential in new agriculture items of exports to France

Unit: US\$ million

Product code	Product label	India's exports to France		France's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'520300	Cotton, carded or combed	0.00	0.03	23.02	15.30	16.47	52.17
'080119	"Fresh coconuts, whether or not shelled or peeled (excluding in the inner shell ""endocarp"")"	0.00	0.01	3.49	3.12	44.93	45.66
'100610	"Rice in the husk, ""paddy"" or rough"	0.03	0.00	4.96	3.49	136.32	209.72
'520100	Cotton, neither carded nor combed	0.00	0.00	14.97	28.53	1448.52	2682.05

'230649	"Oilcake and other solid residues, whether or not ground or in the form of pellets, resulting ...	0.00	0.00	16.40	22.13	241.20	256.61
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Source: ITC Trade Map

Table 4: India's potential in existing agricultural items for exports to France

Unit: US\$ million

Product code	Product label	India's exports to France		France's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'071140	Cucumbers and gherkins provisionally preserved, e.g. by sulphur dioxide gas, in brine, in sulphur...	12.97	8.14	30.76	28.10	86.23	76.26
'120740	Sesamum seeds, whether or not broken	5.10	3.02	29.46	27.20	447.84	421.54
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings...	2.08	2.36	13.12	14.76	580.75	565.53
'091030	"Turmeric ""curcuma"""	2.08	2.20	6.03	7.26	232.38	225.54
'090422	Fruits of the genus Capsicum or of the genus Pimenta, crushed or ground	1.38	1.96	16.17	21.36	200.06	232.96
'060490	Foliage, branches and other parts of plants, without flowers or flower buds, and grasses, mosses ...	0.69	1.62	12.01	20.21	34.98	48.55
'071220	Dried onions, whole, cut, sliced, broken or in powder, but not further prepared	1.31	1.34	9.70	9.93	132.68	158.89
'091099	"Spices (excluding pepper of the genus Piper, fruit of the genus Capsicum or of the genus Pimenta, ...	0.98	1.26	37.06	37.95	122.67	138.75
'520299	Cotton waste (excluding yarn waste, thread waste and garnetted stock)	0.94	1.02	19.39	18.09	79.83	93.51
'090831	Cardamoms, neither crushed nor ground	0.16	0.76	5.85	5.31	114.64	193.50
'230690	Oilcake and other solid residues, whether or not ground or in the	0.89	0.73	14.18	15.34	154.65	189.45

	form of pellets, resulting ...						
'230250	Bran, sharps and other residues of leguminous plants, whether or not in the form of pellets, ...	0.19	0.68	3.17	3.32	27.58	52.29
'090931	Cumin seeds, neither crushed nor ground	0.13	0.68	6.20	5.98	504.94	448.85
'091091	Mixtures of different types of spices	0.30	0.64	37.22	34.61	82.64	82.38
'071320	"Dried, shelled chickpeas ""garbanzos"", whether or not skinned or split"	0.80	0.33	8.14	9.01	140.66	89.10
'071331	"Dried, shelled beans of species ""Vigna mungo [L.] Hepper or Vignaradiata [L.] Wilczek"", ...	0.13	0.28	3.71	4.07	33.82	74.79
'090412	Pepper of the genus Piper, crushed or ground	0.27	0.23	14.41	16.93	29.30	45.57
'090921	Coriander seeds, neither crushed nor ground	0.03	0.14	1.98	2.29	45.02	47.11
'071390	Dried, shelled leguminous vegetables, whether or not skinned or split (excluding peas, chickpeas, ...	0.02	0.09	2.36	2.67	13.73	68.64
'091011	Ginger, neither crushed nor ground	0.13	0.08	22.29	20.27	78.23	109.89
'090421	Fruits of the genus Capsicum or of the genus Pimenta, dried, neither crushed nor ground	0.03	0.07	9.12	8.47	900.52	974.91
'090961	Juniper berries and seeds of anise, badian, caraway or fennel, neither crushed nor ground	0.02	0.05	4.60	6.63	34.34	60.13

Source: ITC Trade Map