

India – Germany Trade Brief

Agriculture & Allied Trade between India and Germany

1. Exports: In the year 2021-22, India's total export of agricultural and allied commodities to Germany was of the order of US \$ **619.29**million, approximately 6 % higher than the previous year. (Table -1)

a) **Major Exports:**Coffee, Spices, Ayush and Herbal Products, Oil Meals, Guergam Meal etc.

b) **Minor Exports:** Sesame Seeds, Floricltr Products, Castor Oil, Other Oil Seeds, Misc Processed Items etc.

2. Potential Items of Export:

a. **New Items:** Maize seed for sowing, Fresh or chilled potatoes (excluding seed), Maize (excluding seed for sowing), Fresh or dried oranges,Wheat and meslin (excluding seed for sowing, and durum wheat)etc, (Table -3)

b. **Existing Items:** Oilcake and other solid residues, whether or not ground or in the form of pellets, Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy, Semi-milled or wholly milled rice, whether or not polished or glazed, Fresh grapes, Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted,Fresh or chilled onions and shallots etc. (Table - 4)

3. Imports: In the year 2021-22, India's total import of agricultural and allied commodities from Germanywas of the order of US \$ **141.68** million, approximately 50% higher than the previous year. (Table -2)

a) **Major Imports:**Coffee, Spices, Ayush and Herbal Products, Oil Meals, Guergam Meal etc.

b) **Minor Imports:** Sesame Seeds, Processed Fruits and Juices, Tobacco Manufactured, Cereal Preparations, Fruits / Vegetable Seeds etc.

Table 1- India's top Agriand Allied Export to Germany

(Value in USD million)				
S.No.	Commodity	2020-21	2021-22	Growth(%)
1	COFFEE	72.32	94.76	31.03
2	SPICES	79.37	90.27	13.73
3	AYUSH AND HERBAL PRODUCTS	48.73	55.04	12.95
4	OIL MEALS	79.86	50.75	-36.45
5	GUERGAM MEAL	31.57	45.06	42.74

6	TEA	36.02	43.79	21.56
7	MARINE PRODUCTS	22.08	34.74	57.33
8	PROCESSED FRUITS AND JUICES	33.30	31.18	-6.39
9	PROCESSED VEGETABLES	24.46	24.85	1.61
10	CASHEW	18.58	15.98	-14.00
	India's Agri and allied export to Germany	584.46	619.29	5.96

Source: Department of Commerce

Table 2- India's top Agriand Allied Imports fromGermany

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth (%)
1	AYUSH AND HERBAL PRODUCTS	23.94	30.15	25.94
2	VEGETABLE OILS	18.41	28.08	52.55
3	MISC PROCESSED ITEMS	21.15	27.70	30.97
4	OIL MEALS	0.03	10.50	38772.40
5	COTTON RAW INCLD. WASTE	2.29	9.42	311.85
6	SPICES	7.18	8.99	25.19
7	SUGAR	6.56	8.55	30.29
8	ALCOHOLIC BEVERAGES	2.39	5.72	138.93
9	DAIRY PRODUCTS	2.83	2.41	-15.01
10	COFFEE	1.69	2.12	25.64
	India's Agri and allied import from Germany	94.25	141.68	50.33

Source: Department of Commerce

Potential agriculture items of India's export to Germany

a. New Items Methodology

- Items in which Germany's imports of agricultural items from India were negligible during 2021.
- The global import of Germany in these tariff lines and global exports of these commodities by India is over US \$ 50 million.
- Germany may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from Germany.

b. Existing Items Methodology

- To arrive at the potential items in existing agricultural items, share of India's exports in Germany's import along with share of India's exports to Germany viz-a viz world has been studied.

Table 3: India's potential in new agricultural items for exports to Germany

Unit: US\$ million

Product code	Product label	India's exports to Germany		Germany's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'100510	Maize seed for sowing	0.00	0.00	273.52	266.19	36.44	53.08
'070190	Fresh or chilled potatoes (excluding seed)	0.00	0.00	218.51	201.43	70.75	70.57
'100590	Maize (excluding seed for sowing)	0.00	0.00	730.62	713.37	352.84	882.53
'080510	Fresh or dried oranges	0.00	0.00	502.90	483.43	53.38	51.47
'100199	Wheat and meslin (excluding seed for sowing, and durum wheat)	0.00	0.00	786.14	922.52	241.89	1720.56

Source: ITC Trade Map

Table 4: India's potential in existing agricultural items for exports to Germany

Unit: US\$ million

Product code	Product label	India's exports to Germany		Germany's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'230400	Oilcake and other solid residues, whether or not ground or in the form of pellets, resulting ...	8.26	91.61	784.46	1016.28	701.36	900.82
'090111	Coffee (excluding roasted and decaffeinated)	73.46	77.28	2736.61	3238.32	461.43	622.91
'121190	Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy or ...	45.17	53.76	370.40	401.00	347.31	414.43
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings...	28.69	36.55	95.33	105.63	580.75	565.53
'071220	Dried onions, whole, cut, sliced, broken or in powder, but not further prepared	17.93	18.04	58.54	64.72	132.68	158.89
'080132	Fresh or dried cashew nuts, shelled	19.46	17.42	491.08	425.69	404.23	432.50
'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	17.28	13.95	373.83	332.80	7484.14	8361.33
'520299	Cotton waste (excluding yarn waste, thread waste and garnetted stock)	21.51	12.67	81.25	65.03	79.83	93.51

'080610	Fresh grapes	16.65	11.47	805.37	779.49	286.12	323.52
'091099	"Spices (excluding pepper of the genus Piper, fruit of the genus Capsicum or of the genus Pimenta, ...	5.07	11.29	60.84	54.71	122.67	138.75
'120740	Sesamum seeds, whether or not broken	17.30	8.06	79.64	83.92	447.84	421.54
'080450	Fresh or dried guavas, mangoes and mangosteens	4.77	7.05	222.81	243.37	137.46	185.24
'090411	Pepper of the genus Piper, neither crushed nor ground	4.06	4.94	86.09	123.66	37.36	52.97
'090230	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings...	1.06	4.10	45.38	55.72	86.64	94.40
'070999	Fresh or chilled vegetables n.e.s.	1.75	1.52	359.65	377.35	92.06	95.19
'090422	Fruits of the genus Capsicum or of the genus Pimenta, crushed or ground	0.71	1.22	50.21	54.40	200.06	232.96
'091011	Ginger, neither crushed nor ground	0.60	0.78	71.57	86.52	78.23	109.89
'080390	Fresh or dried bananas (excluding plantains)	0.32	0.65	1036.45	1095.21	100.76	142.90
'040900	Natural honey	0.33	0.51	279.45	311.82	83.41	136.66
'120242	Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise ...	0.00	0.30	179.63	175.97	739.52	680.42
'081090	"Fresh tamarinds, cashew apples, jackfruit, lychees, sapodillo plums, passion fruit, carambola, ...	0.89	0.28	145.32	143.56	89.88	95.81
'070310	Fresh or chilled onions and shallots	0.04	0.09	186.77	202.79	346.64	449.46
'120991	Vegetable seeds, for sowing	0.06	0.06	118.86	135.67	97.49	92.76

Source: ITC Trade Map