

India-Indonesia Trade Brief

Agriculture & Allied Trade between India and Indonesia

1. **Exports:** In the year 2021-22, India's total export of agricultural and allied commodities to Indonesia was of the order of US \$ **2173.97** million, approximately 43 % higher than the previous year.(Table -1)

a) **Major Exports:**Sugar, Groundnut, Buffalo Meat, Cotton Raw Includ. Waste,Spices Etc.

b) **Minor Exports:** Guergam Meal, Marine Products, Rice –Basmoti, Fresh Fruits, Processed Fruits and Juicesetc.

2. Potential Items of Export:

a. **New Items:** "Dried, shelled beans of species ""Vigna mungo [L.] Hepper or Vignaradiata [L.] Wilczek", Fresh or dried oranges, Fresh apples, Coffee (excluding roasted and decaffeinated),Maize (excluding seed for sowing)etc. (Table -3)

b. **Existing Items:** Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise, Cotton, neither carded nor combed, Wheat and meslin (excluding seed for sowing, and durum wheat),Oilcake and other solid residues, whether or not ground or in the form of pellets, resulting, Broken rice etc. (Table - 4)

3. **Imports:** In the year 2021-22, India's total import of agricultural and allied commodities from Indonesia was of the order of US \$ **4524.22** million, approximately 27 % higher than the previous year. (Table -2)

a) **Major Imports:**Vegetable Oils, Cocoa Products, Spices, Coffee,Oil Meals etc.

b) **Minor Imports:** Tea, Fruits / Vegetable Seeds, Sugar, Cotton Raw Includ. Waste, Floricltr Products,Fresh Vegetablesetc.

Table 1- India's top Agriand Allied Export to Indonesia

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth (%)
1	SUGAR	501.02	873.48	74.34
2	GROUNDNUT	239.56	320.63	33.84

3	BUFFALO MEAT	305.83	307.51	0.55
4	COTTON RAW INCLD. WASTE	85.13	139.03	63.31
5	SPICES	104.87	121.99	16.33
6	WHEAT	15.29	107.11	600.40
7	RICE(OTHER THAN BASMOTI)	12.49	59.88	379.26
8	MISC PROCESSED ITEMS	41.15	57.01	38.54
9	TOBACCO UNMANUFACTURED	21.02	26.09	24.10
10	FRESH VEGETABLES	18.85	20.17	7.05
	India's Agri and allied export to Indonesia	1523.86	2173.97	42.66

Source: Department of Commerce

Table 2- India's top Agriand Allied Imports fromIndonesia

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth(%)
1	VEGETABLE OILS	3199.87	4085.76	27.69
2	COCOA PRODUCTS	124.94	173.87	39.16
3	SPICES	114.54	95.15	-16.93
4	COFFEE	26.26	43.61	66.07
5	OIL MEALS	33.98	35.05	3.16
6	CEREAL PREPARATIONS	18.97	27.43	44.57
7	FRESH FRUITS	18.08	16.57	-8.34
8	MISC PROCESSED ITEMS	5.32	15.63	193.94
9	AYUSH AND HERBAL PRODUCTS	5.24	9.05	72.83
10	CASHEW	18.56	8.24	-55.62
	India's Agri and allied import from Indonesia	3576.02	4524.22	26.52

Source: Department of Commerce

Potential agriculture items of India's export to Indonesia

a. New Items Methodology

- Items in which Indonesia's imports of agricultural items from India were negligible during 2021.
- The global import of Indonesia in these tariff lines and global exports of these commodities by India is over US \$ 10 million.
- Indonesia may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from Indonesia.

b. Existing Items Methodology

- To arrive at the potential items in existing agricultural items, share of India's exports in Indonesia's import along with share of India's exports to Indonesia viz-a viz world has been studied.

Table 3: India's potential in new agriculture items of exports to Indonesia

Unit: US\$ million

Product code	Product label	India's exports to Indonesia		Indonesia's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'071331	"Dried, shelled beans of species ""Vigna mungo [L.] Hepper or Vignaradiata [L.] Wilczek""	0.01	0.00	100.31	132.86	33.82	74.79
'080510	Fresh or dried oranges	0.00	0.00	23.31	32.01	53.38	51.47
'080810	Fresh apples	0.00	0.00	326.23	374.15	14.07	14.35
'090111	Coffee (excluding roasted and decaffeinated)	0.00	0.00	31.48	25.34	461.43	622.91
'100590	Maize (excluding seed for sowing)	0.00	0.00	172.54	297.05	352.84	882.53
'100829	Millet (excluding grain sorghum, and seed for sowing)	0.00	0.00	34.20	37.84	15.90	16.61
'120190	Soya beans, whether or not broken (excluding seed for sowing)	0.00	0.00	1003.42	1482.85	38.86	17.91

Source: ITC Trade Map

Table 4: India's potential in existing agricultural items for exports to Indonesia

Unit: US\$ million

Product code	Product label	India's exports to Indonesia		Indonesia's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'120242	Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise)	257.62	311.04	329.27	354.31	739.52	680.42
'520100	Cotton, neither carded nor combed	64.94	156.19	774.65	1104.30	1448.52	2682.05
'100199	Wheat and meslin (excluding seed for sowing, and durum wheat)	0.00	98.57	2616.04	3548.36	241.89	1720.56
'230400	Oilcake and other solid residues, whether or not ground or in the form of pellets,	7.14	85.56	1938.23	2679.43	701.36	900.82
'090421	Fruits of the genus Capsicum or of the genus Pimenta, dried, neither crushed nor ground	51.08	81.15	52.32	96.02	900.52	974.91
'100640	Broken rice	3.21	66.94	175.55	141.31	348.67	1037.24
'120740	Sesamum seeds, whether or not broken	15.00	15.31	10.57	13.89	447.84	421.54

'070310	Fresh or chilled onions and shallots	12.99	12.44	65.51	60.86	346.64	449.46
'071220	Dried onions, whole, cut, sliced, broken or in powder, but not further prepared	1.12	11.34	17.36	26.25	132.68	158.89
'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	1.86	7.12	19.37	41.64	7484.14	8361.33
'090422	Fruits of the genus Capsicum or of the genus Pimenta, crushed or ground	11.44	7.04	14.92	11.46	200.06	232.96
'070190	Fresh or chilled potatoes (excluding seed)	2.89	5.92	14.33	19.98	70.75	70.57
'121190	Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy	1.83	2.76	11.42	13.16	347.31	414.43
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings	0.91	0.49	15.00	11.98	580.75	565.53
'081090	"Fresh tamarinds, cashew apples, jackfruit, lychees, sapodillo plums, passion fruit, carambola	0.36	0.42	72.56	120.72	89.88	95.81
'090921	Coriander seeds, neither crushed nor ground	1.44	0.42	18.60	20.78	45.02	47.11
'071290	Dried vegetables and mixtures of vegetables, whole, cut, sliced, broken or in powder	0.16	0.16	15.62	19.04	37.21	48.59
'120991	Vegetable seeds, for sowing	0.38	0.13	10.86	11.93	97.49	92.76
'080610	Fresh grapes	0.16	0.03	273.27	315.27	286.12	323.52
'040900	Natural honey	0.21	0.02	26.20	32.53	83.41	136.66

Source: ITC Trade Map