

India-Italy Trade Brief

Agriculture & Allied Trade between India and Italy.

1. Exports: In the year 2021-22, India's total export of agricultural and allied commodities to Italy was of the order of US \$ **47.98** million, approximately 20 % higher than the previous year. (Table -1)

a) Major Exports: Marine Products, Coffee, Ayush and Herbal Products, Rice – Basmati, Spices Etc.

b) Minor Exports: Sugar, Fruits / Vegetable Seeds, Tobacco Unmanufactured, Shellac, Cereal Preparations etc.

2. Potential Items of Export:

a. New Items: Fresh or dried bananas (excluding plantains), Wheat and meslin (excluding seed for sowing, and durum wheat), Fresh or chilled potatoes (excluding seed), Fresh or dried oranges, Maize (excluding seed for sowing) etc. (Table -3)

b. Existing Items: Coffee (excluding roasted and decaffeinated), Oilcake and other solid residues, whether or not ground or in the form of pellets, Fresh grapes, Fresh or dried cashew nuts, shelled, Natural honey etc. (Table - 4)

3. Imports: In the year 2021-22, India's total import of agricultural and allied commodities from Italy was of the order of US \$ **143.50** million, approximately 60 % higher than the previous year. (Table -2)

a) Major Imports: Fresh Fruits, Vegetable Oils, Cocoa Products, Fruits / Vegetable Seeds, Misc Processed Items etc.

b) Minor Imports: Cotton Raw Includ. Waste, Sugar, Coffee, Other Meat, Rice (Other Than Basmati) etc.

Table 1- India's top Agri and Allied Export to Italy

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth(%)
1	MARINE PRODUCTS	121.23	178.40	47.17
2	COFFEE	110.27	155.61	41.12
3	AYUSH AND HERBAL PRODUCTS	21.58	24.60	13.98
4	RICE -BASMOTI	21.41	15.08	-29.58

5	SPICES	17.64	14.97	-15.15
6	TEA	11.46	12.64	10.25
7	CASTOR OIL	12.89	11.16	-13.40
8	COTTON RAW INCLD. WASTE	10.11	8.28	-18.12
9	GUERGAM MEAL	5.07	5.20	2.41
10	PROCESSED FRUITS AND JUICES	2.23	4.76	112.94
	India's Agri and allied export to Italy	394.08	471.98	19.77

Source: Department of Commerce

Table 2- India's top Agri and Allied Imports from Italy

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth (%)
1	FRESH FRUITS	29.33	55.23	88.28
2	VEGETABLE OILS	6.58	17.29	162.76
3	COCOA PRODUCTS	8.73	12.58	44.02
4	FRUITS / VEGETABLE SEEDS	12.98	10.07	-22.39
5	MISC PROCESSED ITEMS	5.85	8.74	49.31
6	SPICES	2.73	8.27	202.35
7	FLORICLTR PRODUCTS	5.40	7.23	33.92
8	CEREAL PREPARATIONS	8.20	6.96	-15.13
9	ALCOHOLIC BEVERAGES	2.51	5.64	125.23
10	PROCESSED FRUITS AND JUICES	2.05	2.69	31.09
	India's Agri and allied import from Italy	89.57	143.50	60.21

Source: Department of Commerce

Potential agriculture items of India's export to Italy

a. New Items Methodology

- Items in which Italy's imports of agricultural items from India were negligible during 2021.
- The global import of Italy in these tariff lines and global exports of these commodities by India is over US \$ 20 million.
- Italy may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from Italy.

b. Existing Items Methodology

- To arrive at the potential items in existing agricultural items, share of India's exports in Italy's import along with share of India's exports to Italy viz-a viz world has been studied.

Table 3: India's potential in new agriculture items of exports to Italy

Unit: US\$ million

Product code	Product label	India's exports to Italy		Italy's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'080390	Fresh or dried bananas (excluding plantains)	0.00	0.00	503.81	509.47	100.76	142.90
'100199	Wheat and meslin (excluding seed for sowing, and durum wheat)	0.00	0.00	987.50	1296.85	241.89	1720.56
'070190	Fresh or chilled potatoes (excluding seed)	0.00	0.00	160.44	151.71	70.75	70.57
'070200	Tomatoes, fresh or chilled	0.00	0.00	151.18	159.55	35.57	27.47
'080510	Fresh or dried oranges	0.00	0.00	210.29	108.60	53.38	51.47
'100510	Maize seed for sowing	0.00	0.00	97.42	113.01	36.44	53.08
'100610	"Rice in the husk, ""paddy"" or rough"	0.00	0.00	13.45	20.84	136.32	209.72
'100590	Maize (excluding seed for sowing)	0.00	0.00	1116.91	1289.60	352.84	882.53

Source: ITC Trade Map

Table 4: India's potential in existing agricultural items for exports to Italy

Unit: US\$ million

Product code	Product label	India's exports to Italy		Italy's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'090111	Coffee (excluding roasted and decaffeinated)	113.24	132.56	1240.45	1448.97	461.43	622.91
'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	21.50	19.65	83.82	78.48	7484.14	8361.33

'121190	Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy or ...	14.55	17.63	89.27	76.81	347.31	414.43
'520100	Cotton, neither carded nor combed	4.85	10.85	55.36	82.17	1448.52	2682.05
'120740	Sesamum seeds, whether or not broken	7.28	2.61	17.72	21.67	447.84	421.54
'230400	Oilcake and other solid residues, whether or not ground or in the form of pellets, resulting ...	1.45	2.51	624.94	753.36	701.36	900.82
'120991	Vegetable seeds, for sowing	1.72	1.53	236.53	252.28	97.49	92.76
'060290	Live plants, incl. their roots, and mushroom spawn (excluding bulbs, tubers, tuberous roots, ...	1.53	1.45	252.31	292.92	22.74	27.94
'090230	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings ...	1.19	1.43	47.20	47.69	86.64	94.40
'080450	Fresh or dried guavas, mangoes and mangosteens	0.54	1.21	38.72	44.98	137.46	185.24
'070310	Fresh or chilled onions and shallots	1.27	0.70	35.56	39.21	346.64	449.46
'080610	Fresh grapes	0.43	0.45	45.92	51.83	286.12	323.52
'070999	Fresh or chilled vegetables n.e.s.	0.26	0.28	25.07	25.84	92.06	95.19
'080132	Fresh or dried cashew nuts, shelled	0.27	0.26	73.08	78.37	404.23	432.50
'081190	Frozen fruit and nuts, uncooked or cooked by steaming or boiling in water, whether or not sweetened ...	0.20	0.16	69.89	94.54	31.71	40.45
'071290	Dried vegetables and mixtures of vegetables, whole, cut, sliced, broken or in powder, but not ...	0.11	0.12	52.34	49.87	37.21	48.59
'070960	Fresh or chilled fruits of the genus Capsicum or Pimenta	0.33	0.11	139.28	128.11	54.77	40.85
'071320	"Dried, shelled chickpeas ""garbanzos"", whether or not skinned or split"	0.29	0.08	32.15	35.96	140.66	89.10

'120242	Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise ...	0.05	0.06	33.97	37.11	739.52	680.42
'040900	Natural honey	0.00	0.05	81.00	102.67	83.41	136.66
'081090	"Fresh tamarinds, cashew apples, jackfruit, lychees, sapodillo plums, passion fruit, carambola, ...	0.09	0.04	57.34	65.89	89.88	95.81
'080620	Dried grapes	0.03	0.01	38.30	45.35	29.60	26.22

Source: ITC Trade Map