

India-Japan Trade Brief

Agriculture & Allied Trade between India and Japan

1. Exports: In the year 2021-22, India's total export of agricultural and allied commodities to Japan was of the order of US \$ **739.19** million, approximately 10% higher than the previous year. (Table -1)

a) Major Exports: Marine Products, Cashew, Spices, Castor Oil, Oil Meal etc.

b) Minor Exports: Fresh Fruits, Milled Products, Rice (Other Than Basmati), Cashew Nut Shell Liquid, Groundnut etc.

2. Potential Items of Export:

a. New Items: Fresh or chilled onions and shallots, Wheat and meslin (excluding seed for sowing, and durum wheat), Fresh or dried bananas (excluding plantains), Fresh or chilled potatoes (excluding seed), Fresh or dried oranges, Fresh grapes etc. (Table -3)

b. Existing Items: Semi-milled or wholly milled rice, whether or not polished or glazed, Coffee (excluding roasted and decaffeinated), Oilcake and other solid residues, whether or not ground or in the form of pellets, resulting ..., Natural honey, Vegetable products n.e.s, Ginger, neither crushed nor ground, Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise ... , etc. (Table - 4)

3. Imports: In the year 2021-22, India's total import of agricultural and allied commodities from Japan was of the order of US \$ **21.96** million, approximately 12 % higher than the previous year. (Table -2)

a) Major Imports: Fruits / Vegetable Seeds, Alcoholic Beverages, Marine Products, Misc Processed Items, Cocoa Products etc.

b) Minor Imports: Ayush and Herbal Products, Vegetable Oils, Other Cereals, Processed Fruits and Juices, Fresh Fruits etc.

Table 1- India's top Agri and Allied Export to Japan

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth(%)
1	MARINE PRODUCTS	409.06	448.54	9.65

2	CASHEW	49.79	57.94	16.36
3	SPICES	54.52	55.16	1.16
4	CASTOR OIL	30.05	43.04	43.25
5	OIL MEALS	32.38	42.71	31.89
6	TEA	22.30	22.03	-1.20
7	PROCESSED FRUITS AND JUICES	9.20	10.28	11.74
8	GUERGAM MEAL	5.16	7.00	35.74
9	VEGETABLE OILS	13.05	6.82	-47.74
10	AYUSH AND HERBAL PRODUCTS	6.76	5.98	-11.58
	India's Agri and allied export to Japan	671.53	739.19	10.08

Source: Department of Commerce

Table 2- India's top Agri and Allied Imports from Japan

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth(%)
1	FRUITS / VEGETABLE SEEDS	11.00	11.23	2.11
2	ALCOHOLIC BEVERAGES	1.94	3.12	60.36
3	MARINE PRODUCTS	1.61	2.14	33.39
4	MISC PROCESSED ITEMS	1.39	1.76	26.62
5	COCOA PRODUCTS	0.31	1.31	316.72
6	TEA	1.42	0.97	-31.82
7	SPICES	0.86	0.66	-24.00
8	CEREAL PREPARATIONS	0.12	0.21	83.39
9	SUGAR	0.29	0.15	-48.87
10	COTTON RAW INCLD. WASTE	0.16	0.12	-27.00
	India's Agri and allied import from Japan	19.65	21.96	11.75

Source: Department of Commerce

Potential agriculture items of India's export to Japan

a. New Items Methodology

- Items in which Japan’s imports of agricultural items from India were negligible during 2021.
- The global import of Japan in these tariff lines and global exports of these commodities by India is over US \$ 20 million.
- Japan may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from Japan.

b. Existing Items Methodology

- To arrive at the potential items in existing agricultural items, share of India’s exports in Japan’s import along with share of India’s exports to Japan viz-a viz world has been studied.

Table 3: India's potential in new agriculture items of exports to Japan

Unit: US\$ million

Product code	Product label	India's exports to Japan		Japan's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'070310	Fresh or chilled onions and shallots	0.00	0.02	99.56	130.19	346.64	449.46
'100199	Wheat and meslin (excluding seed for sowing, and durum wheat)	0.01	0.01	1452.76	1702.94	241.89	1720.56
'080390	Fresh or dried bananas (excluding plantains)	0.00	0.00	987.38	980.59	100.76	142.90
'070190	Fresh or chilled potatoes (excluding seed)	0.00	0.00	13.34	29.16	70.75	70.57
'070200	Tomatoes, fresh or chilled	0.00	0.00	34.99	33.83	35.57	27.47
'070960	Fresh or chilled fruits of the genus Capsicum or Pimenta	0.00	0.00	124.53	115.06	54.77	40.85
'080510	Fresh or dried oranges	0.00	0.00	132.62	121.91	53.38	51.47
'080610	Fresh grapes	0.00	0.00	132.21	116.28	286.12	323.52
'230230	Bran, sharps and other residues of wheat, whether or not in the form of pellets, derived from ...	0.00	0.00	22.11	25.66	0.44	38.96

Source: ITC Trade Map

Table 4: India's potential in existing agricultural items for exports to Japan

Unit: US\$ million

Product code	Product label	India's exports to Japan		Japan's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'080132	Fresh or dried cashew nuts, shelled	55.73	59.33	90.28	102.64	404.23	432.50
'230400	Oilcake and other solid residues, whether or not ground or in the form of pellets, resulting ...	25.90	36.00	799.36	939.65	701.36	900.82
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings...	16.61	17.51	91.74	92.65	580.75	565.53
'121190	Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy or ...	6.22	8.54	216.05	225.32	347.31	414.43
'520100	Cotton, neither carded nor combed	2.47	3.63	62.55	81.49	1448.52	2682.05
'091099	"Spices (excluding pepper of the genus Piper, fruit of the genus Capsicum or of the genus Pimenta, ...	3.04	3.55	17.82	20.58	122.67	138.75
'120991	Vegetable seeds, for sowing	3.78	3.50	153.06	154.36	97.49	92.76
'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	1.30	2.58	485.22	506.26	7484.14	8361.33
'090111	Coffee (excluding roasted and decaffeinated)	1.45	2.57	1052.94	1183.12	461.43	622.91
'090411	Pepper of the genus Piper, neither crushed nor ground	2.32	2.17	22.48	30.91	37.36	52.97
'100590	Maize (excluding seed for sowing)	2.05	2.15	3283.44	4726.80	352.84	882.53
'080450	Fresh or dried guavas, mangoes and mangosteens	1.05	1.23	31.42	39.80	137.46	185.24
'060290	Live plants, incl. their roots, and mushroom spawn (excluding bulbs, tubers, tuberous roots, ...	2.90	1.06	98.04	108.83	22.74	27.94
'090230	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings...	0.81	1.00	40.32	60.27	86.64	94.40
'090412	Pepper of the genus Piper, crushed or ground	0.89	0.96	19.09	21.32	29.30	45.57
'071290	Dried vegetables and mixtures of vegetables, whole, cut, sliced, broken or in powder, but not ...	0.41	0.57	219.41	220.96	37.21	48.59
'090422	Fruits of the genus Capsicum or of the genus Pimenta, crushed or ground	0.42	0.56	46.60	54.54	200.06	232.96
'040900	Natural honey	0.23	0.55	173.74	169.85	83.41	136.66
'140490	Vegetable products n.e.s	0.31	0.51	201.49	313.69	31.26	36.11
'071220	Dried onions, whole, cut, sliced, broken or in powder, but not further prepared	0.87	0.31	28.13	29.13	132.68	158.89

'071331	"Dried, shelled beans of species ""Vigna mungo [L.] Hepper or Vignaradiata [L.] Wilczek"", ...	0.29	0.26	78.89	75.50	33.82	74.79
'091011	Ginger, neither crushed nor ground	0.27	0.23	90.17	101.79	78.23	109.89
'120242	Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise ...	0.31	0.18	65.78	56.29	739.52	680.42
'081190	Frozen fruit and nuts, uncooked or cooked by steaming or boiling in water, whether or not sweetened ...	0.17	0.15	156.70	176.20	31.71	40.45
'070999	Fresh or chilled vegetables n.e.s.	0.03	0.09	35.24	33.59	92.06	95.19
'120740	Sesamum seeds, whether or not broken	0.15	0.04	322.87	213.26	447.84	421.54
'080620	Dried grapes	0.02	0.02	84.44	86.69	29.60	26.22

Source: ITC Trade Map