

## India-Poland Trade Brief

### Agriculture & Allied Trade between India and Poland

1. **Exports:** In the year 2021-22, India's total export of agricultural and allied commodities to Poland was of the order of US \$ **119.66** million, approximately 1% higher than the previous year.(Table -1)

a) **Major Exports:** Coffee, Tobacco Unmanufactured, Tea, Spices etc.

b) **Minor Exports:** Fresh Vegetables, Tobacco Manufactured, Vegetable Oils, Oil Meals, Sugar, Pulses etc.

### 2. Potential Items of Export:

a. **New Items:** Fresh or chilled onions and shallots, Wheat and meslin (excluding seed for sowing, and durum wheat), Maize (excluding seed for sowing), Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise, Fresh or dried bananas (excluding plantains)etc. (Table -3)

b. **Existing Items:** Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings, Sesamum seeds, whether or not broken, Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy or, Coffee (excluding roasted and decaffeinated)

c. Frozen fruit and nuts, uncooked or cooked by steaming or boiling in water, whether or not sweetened ...etc. (Table - 4)

3. **Imports:** In the year 2021-22, India's total import of agricultural and allied commodities from Poland was of the order of US \$ **17.78** million, approximately 74% higher than the previous year. (Table -2)

a) **Major Imports:** Fresh Fruits, Cocoa Products, Misc Processed Items, Dairy Products, Processed Fruits and Juices etc.

b) **Minor Imports:** Fruits / Vegetable Seeds, Fresh Vegetables, Vegetable Oils, Guergam Meal, Sugar etc.

**Table 1- India's top Agri and Allied Export to Poland**

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth (%)
1	COFFEE	24.67	25.70	4.16
2	TOBACCO UNMANUFACTURED	20.50	16.62	-18.93
3	TEA	16.92	15.15	-10.47

4	SPICES	8.92	10.23	14.67
5	MARINE PRODUCTS	10.26	9.49	-7.55
6	DAIRY PRODUCTS	0.40	8.30	1989.58
7	PROCESSED FRUITS AND JUICES	7.42	8.24	11.05
8	AYUSH AND HERBAL PRODUCTS	3.37	5.90	74.70
9	PROCESSED VEGETABLES	6.40	4.98	-22.13
10	SESAME SEEDS	4.88	3.03	-37.86
	<b>India's Agri and allied export to Poland</b>	<b>118.72</b>	<b>119.66</b>	<b>0.79</b>

Source: Department of Commerce

**Table 2- India's top Agri and Allied Imports from Poland**

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth(%)
1	FRESH FRUITS	4.03	9.77	142.54
2	COCOA PRODUCTS	1.95	2.46	25.83
3	MISC PROCESSED ITEMS	1.62	2.30	42.47
4	DAIRY PRODUCTS	1.00	1.33	32.67
5	PROCESSED FRUITS AND JUICES	0.46	0.81	78.51
	<b>India's Agri and allied import from Poland</b>	<b>10.22</b>	<b>17.78</b>	<b>73.99</b>

Source: Department of Commerce

### Potential agriculture items of India's export to Poland

#### a. New Items Methodology

- Items in which Poland's imports of agricultural items from India were negligible during 2021.
- The global import of Poland in these tariff lines and global exports of these commodities by India is over US \$ 30 million.
- Poland may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from Poland.

#### b. Existing Items Methodology

- To arrive at the potential items in existing agricultural items, share of India's exports in Poland's import along with share of India's exports to Poland viz-a viz world has been studied.

**Table 3: India's potential in new agriculture items of exports to Poland**

Unit: US\$ million

Product code	Product label	India's exports to Poland		Poland's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'070310	Fresh or chilled onions and shallots	0.00	0.00	43.10	37.92	346.64	449.46
'100199	Wheat and meslin (excluding seed for sowing, and durum wheat)	0.00	0.00	93.97	91.71	241.89	1720.56
'100590	Maize (excluding seed for sowing)	0.00	0.00	72.16	47.95	352.84	882.53
'120242	Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise ...	0.00	0.00	96.27	102.07	739.52	680.42
'080390	Fresh or dried bananas (excluding plantains)	0.00	0.00	332.10	335.88	100.76	142.90
'070190	Fresh or chilled potatoes (excluding seed)	0.00	0.00	52.26	36.05	70.75	70.57
'100510	Maize seed for sowing	0.00	0.00	119.12	136.78	36.44	53.08
'080510	Fresh or dried oranges	0.00	0.00	127.99	136.18	53.38	51.47
'070960	Fresh or chilled fruits of the genus Capsicum or Pimenta	0.00	0.00	146.23	141.80	54.77	40.85

Source: ITC Trade Map

**Table 4: India's potential in existing agricultural items for exports to Poland**

Unit: US\$ million

Product code	Product label	India's exports to Poland		Poland's imports from world		India's exports to world		Potential
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021	
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings ...	16.31	15.00	77.20	69.59	580.75	565.53	High
'120740	Sesamum seeds, whether or not broken	7.23	2.89	24.85	30.44	447.84	421.54	High
'121190	Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy or ...	2.30	2.00	45.40	62.34	347.31	414.43	High
'090111	Coffee (excluding roasted and decaffeinated)	1.74	1.79	290.06	313.77	461.43	622.91	High
'081190	Frozen fruit and nuts, uncooked or cooked by steaming or boiling in water, whether or not sweetened ...	1.25	1.73	126.97	148.29	31.71	40.45	Low

'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	4.89	1.39	59.30	77.51	7484.14	8361.33	Low
'071290	Dried vegetables and mixtures of vegetables, whole, cut, sliced, broken or in powder, but not ...	0.22	0.40	43.53	52.52	37.21	48.59	Medium
'040900	Natural honey	0.05	0.39	79.04	91.35	83.41	136.66	High
'090230	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings ...	0.30	0.33	34.77	34.60	86.64	94.40	Low
'080132	Fresh or dried cashew nuts, shelled	0.19	0.30	60.03	72.24	404.23	432.50	Medium
'080610	Fresh grapes	0.00	0.16	204.07	223.26	286.12	323.52	High
'120991	Vegetable seeds, for sowing	0.01	0.12	69.77	71.94	97.49	92.76	Medium
'230400	Oilcake and other solid residues, whether or not ground or in the form of pellets, resulting ...	0.07	0.03	1016.84	1338.65	701.36	900.82	Medium
'070999	Fresh or chilled vegetables n.e.s.	0.01	0.00	41.34	78.97	92.06	95.19	Medium

Source: ITC Trade Map