

India-South Africa Trade Brief

Agriculture & Allied Trade between India and South Africa

1. **Exports:** In the year 2021-22, India's total export of agricultural and allied commodities to South Africa was of the order of US \$ **240.48** million, approximately 5 % higher than the previous year. (Table -1)

a) **Major Exports:** Rice (Other Than Basmati), Spices, Marine Products, Rice –Basmati, Tobacco Manufactured etc.

b) **Minor Exports:** Cashew, Alcoholic Beverages, Sugar, Tea, Milled Product etc.

2. Potential Items of Export:

a. **New Items:** Cotton, neither carded nor combed, Fresh grapes, Fresh or dried bananas (excluding plantains), Maize seed for sowing, Bran, sharps and other residues of wheat, whether or not in the form of pellets etc. (Table -3)

b. **Existing Items:** Semi-milled or wholly milled rice, whether or not polished or glazed, Fruits of the genus Capsicum or of the genus Pimenta, crushed or ground, Broken rice, Fresh or dried cashew nuts, shelled, Dried vegetables and mixtures of vegetables, whole, cut, sliced, broken or in powder etc. (Table – 4)

3. **Imports:** In the year 2021-22, India's total import of agricultural and allied commodities from South Africa was of the order of US \$ **73.37** million, approximately 42% higher than the previous year. (This higher difference is because of more import in vegetable oils) (Table -2)

a) **Major Imports:** Fresh Fruits, Other Cereals, Pulses, Fruits / Vegetable Seeds, Processed Fruits and Juices etc.

b) **Minor Imports:** Tobacco Unmanufactured, Spices, Cereal Preparations, Ayush and Herbal Products, Tea etc.

Table 1- India's top Agri and Allied Export to South Africa

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth (%)
-------	-----------	---------	---------	------------

1	RICE(OTHER THAN BASMOTI)	90.59	73.65	-18.71
2	SPICES	40.86	41.71	2.09
3	MARINE PRODUCTS	14.18	18.18	28.21
4	RICE -BASMOTI	17.87	16.48	-7.78
5	TOBACCO MANUFACTURED	3.29	15.38	367.31
6	MISC PROCESSED ITEMS	11.23	13.25	18.02
7	CEREAL PREPARATIONS	9.40	12.85	36.79
8	PROCESSED FRUITS AND JUICES	9.19	9.83	6.87
9	AYUSH AND HERBAL PRODUCTS	4.51	8.05	78.44
10	PROCESSED VEGETABLES	5.20	7.43	42.72
	India's Agri and allied export to South Africa	229.38	240.48	4.84

Source: Department of Commerce

Table 2- India's top Agriand Allied Imports fromSouth Africa

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth(%)
1	FRESH FRUITS	27.29	51.03	86.97
2	OTHER CEREALS	3.92	9.09	131.82
3	PULSES	7.45	6.59	-11.57
4	FRUITS / VEGETABLE SEEDS	0.59	3.08	425.31
5	PROCESSED FRUITS AND JUICES	1.37	1.34	-2.67
6	ALCOHOLIC BEVERAGES	0.40	0.67	67.21
7	MARINE PRODUCTS	0.40	0.48	18.34
	India's Agri and allied imports from South Africa	51.71	73.37	41.90

Source: Department of Commerce

4. Potential agriculture items of India's export to South Africa

a. New Items Methodology

- Items in which South Africa's imports of agricultural items from India were negligible during 2021.

- The global import of South African in these tariff lines and global exports of these commodities by India is over US \$ 10 million.
- South Africa may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from South Africa.

b. Existing Items Methodology

- To arrive at the potential items in existing agricultural items, share of India's exports in South Africa's import along with share of India's exports to South Africa viz-a viz world has been studied.

Table 3: India's potential in new agriculture items of exports to South Africa

Unit: US\$ million

Product code	Product label	India's exports to South Africa		South Africa's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'120190	Soya beans, whether or not broken (excluding seed for sowing)	0.01	0.00	20.29	31.18	38.86	17.91
'520100	Cotton, neither carded nor combed	0.00	0.00	10.17	25.21	1448.52	2682.05
'080610	Fresh grapes	0.00	0.00	14.67	17.81	286.12	323.52
'080390	Fresh or dried bananas (excluding plantains)	0.00	0.00	40.45	49.50	100.76	142.90
'100510	Maize seed for sowing	0.00	0.00	24.00	29.63	36.44	53.08
'230230	Bran, sharps and other residues of wheat, whether or not in the form of pellets, derived from ...	0.00	0.00	11.69	21.43	0.44	38.96

Source: ITC Trade Map

Table 4: India's potential in existing agricultural items for exports to South Africa

Unit: US\$ million

Product code	Product label	India's exports to South Africa		South Africa's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	96.82	85.82	526.71	481.59	7484.14	8361.33
'090422	Fruits of the genus Capsicum or of the genus Pimenta, crushed or ground	6.55	6.22	16.00	15.45	200.06	232.96
'100640	Broken rice	2.20	2.03	15.37	13.57	348.67	1037.24

'080132	Fresh or dried cashew nuts, shelled	0.23	1.45	14.16	14.25	404.23	432.50
'071290	Dried vegetables and mixtures of vegetables, whole, cut, sliced, broken or in powder, but not ...	0.71	0.88	15.01	16.47	37.21	48.59
'090411	Pepper of the genus Piper, neither crushed nor ground	0.49	0.73	6.79	11.25	37.36	52.97
'120242	Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise	2.49	0.55	38.97	32.22	739.52	680.42
'120991	Vegetable seeds, for sowing	0.15	0.29	40.62	38.14	97.49	92.76
'090111	Coffee (excluding roasted and decaffeinated)	0.17	0.17	53.85	52.18	461.43	622.91
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings	0.24	0.10	36.10	33.63	580.75	565.53
'071331	"Dried, shelled beans of species ""Vigna mungo [L.] Hepper or Vignaradiata [L.] Wilczek"", ...	0.03	0.04	9.04	12.81	33.82	74.79
'100199	Wheat and meslin (excluding seed for sowing, and durum wheat)	0.01	0.01	492.81	463.35	241.89	1720.56
'230400	Oilcake and other solid residues, whether or not ground or in the form of pellets, resulting ...	0.02	0.00	140.07	222.82	701.36	900.82

Source: ITC Trade Map