India - Taiwan Trade Brief

Agriculture & Allied Trade between India and Taiwan

- 1. Exports: In the year 2021-22, India's total export of agricultural and allied commodities to Taiwan was of the order of US \$ 214.17million, approximately 18 % higher than the previous year. (Table -1)
 - a) **Major Exports:**Marine Products, Cotton Raw Incld. Waste, Oil Meals, Sesame Seeds,Teaetc.
 - b) **Minor Exports:** Fresh Fruits, Other Oil Seeds, Cereal Preparations, Tobacco Manufactured, Processed Vegetables etc.

2. Potential Items of Export:

- **a. New Items:**Green tea in immediate packings of > 3 kg, "Dried peaches, pears, papaws ""papayas"", tamarinds and other edible fruits (excluding nuts, Vegetables, uncooked or cooked by steaming or by boiling in water, frozen (excluding potatoes), Fresh or dried oranges,Dried grapes etc. (Table -3).
- **b. Existing Items:** Cotton, neither carded nor combed, Maize (excluding seed for sowing), Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy, Coffee (excluding roasted and decaffeinated), Fresh grapesetc. (Table 4)
- **3. Imports:** In the year 2021-22, India's total import of agricultural and allied commodities from Taiwan was of the order of US \$ **23.93** million, approximately 94 % higher than the previous year. (Table -2)
 - a) **Major Imports:**Fruits / Vegetable Seeds, Vegetable Oils, Floricltr Products, Alcoholic Beverages etc.
 - b) **Minor Imports:** Coffee, Misc Processed Items, Tea, Other Oil Seeds, Cereal Preparationsetc.

Table 1- India's top Agriand Allied Export to Taiwan

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth (%)
1	MARINE PRODUCTS	63.87	72.58	13.64
2	COTTON RAW INCLD. WASTE	32.91	47.85	45.40
3	OIL MEALS	19.32	20.49	6.05
4	SESAME SEEDS	18.89	16.08	-14.89

5	TEA	8.10	8.54	5.48
6	SPICES	7.47	6.99	-6.45
7	CASTOR OIL	3.97	5.85	47.46
8	OTHER CEREALS	1.35	5.58	314.53
9	COFFEE	5.93	4.71	-20.63
10	PROCESSED FRUITS AND JUICES	3.36	4.64	37.96
	India's Agri and allied export to Taiwan	181.67	214.17	17.89

Source: Department of Commerce

Table 2- India's top Agriand Allied Imports from Taiwan

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth (%)
1	FRUITS / VEGETABLE SEEDS	11.78	15.39	30.64
2	VEGETABLE OILS	0.00	7.47	
3	FLORICLTR PRODUCTS	0.13	0.31	134.42
4	ALCOHOLIC BEVERAGES	0.02	0.17	741.85
5	MARINE PRODUCTS	0.10	0.09	-7.10
6	PROCESSED FRUITS AND JUICES	0.01	0.09	858.61
7	GROUNDNUT	0.03	0.07	112.16
	India's Agri and allied import from Taiwan	12.34	23.93	93.98

Source: Department of Commerce.

Potential agriculture items of India's export to Taiwan

a. New Items Methodology

- Items in which Taiwan's imports of agricultural items from India were negligible during 2021.
- The global import of Taiwan in these tariff lines and global exports of these commodities by India is over US \$ 10 million.
- Taiwan may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from Taiwan.

b. Existing Items Methodology

 To arrive at the potential items in existing agricultural items, share of India's exports in Taiwan's import along with share of India's exports to Taiwanviz-a viz world has been studied.

Table 3: India's potential in new agriculturalitems for exports to Taiwan

Unit: US\$ million

Product code	Product label		exports iiwan		imports world	India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'090220	Green tea in immediate packings of > 3 kg	0.00	0.01	24.57	25.43	15.30	15.78
'071331	"Dried, shelled beans of species ""Vigna mungo [L.] Hepper or Vignaradiata [L.] Wilczek""	0.00	0.00	21.06	20.72	33.82	74.79
'081340	"Dried peaches, pears, papaws ""papayas"", tamarinds and other edible fruits (excluding nuts,	0.00	0.00	11.40	11.92	26.43	34.98
'070190	Fresh or chilled potatoes (excluding seed)	0.00	0.00	20.78	18.49	70.75	70.57
'071080	Vegetables, uncooked or cooked by steaming or by boiling in water, frozen (excluding potatoes,	0.00	0.00	16.49	19.35	19.58	19.42
'071310	"Dried, shelled peas ""Pisumsativum"", whether or not skinned or split"	0.00	0.00	8.84	10.48	3.95	12.04
'080510	Fresh or dried oranges	0.00	0.00	13.65	15.76	53.38	51.47
'080620	Dried grapes	0.00	0.00	13.57	14.88	29.60	26.22
'080810	Fresh apples	0.00	0.00	216.85	264.66	14.07	14.35
'100620	Husked or brown rice	0.00	0.00	19.39	19.26	10.90	15.27
'120190	Soya beans, whether or not broken (excluding seed for sowing)	0.36	0.00	1039.16	1496.64	38.86	17.91

Source: ITC Trade Map

Table 4: India's potential in existing agriculturalitems for exports to Taiwan

Unit: US\$ million

Product code	Product label	India's exports to Taiwan		Taiwan's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'520299	Cotton waste (excluding yarn waste, thread waste and garnetted stock)	22.27	41.32	18.33	33.47	79.83	93.51
'120740	Sesamum seeds, whether or not broken	17.29	16.65	64.07	62.78	447.84	421.54
'520100	Cotton, neither carded nor combed	2.99	9.93	98.69	117.65	1448.52	2682.05
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings	7.25	6.97	44.64	50.84	580.75	565.53
'230400	Oilcake and other solid residues, whether or not ground or in the form of pellets, resulting	2.62	5.08	36.10	32.40	701.36	900.82

'100590	Maize (excluding seed for sowing)	0.25	3.26	886.65	1322.75	352.84	882.53
'520300	Cotton, carded or combed	0.12	2.30	22.62	25.24	16.47	52.17
	Plants, parts of plants, incl. seeds and fruits,						
'121190	used primarily in perfumery, in pharmacy or	1.87	2.23	104.95	104.01	347.31	414.43
'090111	Coffee (excluding roasted and decaffeinated)	2.26	1.14	132.95	139.74	461.43	622.91
	Wheat and meslin (excluding seed for sowing,						
'100199	and durum wheat)	0.01	1.12	53.20	62.00	241.89	1720.56
'100790	Grain sorghum (excluding for sowing)	0.33	0.97	11.92	21.45	7.66	14.12
'080610	Fresh grapes	1.24	0.62	79.90	83.59	286.12	323.52
'120991	Vegetable seeds, for sowing	0.93	0.53	12.10	12.31	97.49	92.76
	Oil seeds and oleaginous fruits, whether or not						
'120799	broken (excluding edible nuts, olives, soya	0.21	0.42	22.06	22.45	25.29	16.19
	Semi-milled or wholly milled rice, whether or						
'100630	not polished or glazed	0.03	0.12	51.01	52.03	7484.14	8361.33
'140490	Vegetable products n.e.s	0.16	0.10	17.39	19.47	31.26	36.11
	Frozen fruit and nuts, uncooked or cooked by						
	steaming or boiling in water, whether or not						
'081190	sweetened	0.00	0.03	9.14	10.06	31.71	40.45
'070310	Fresh or chilled onions and shallots	0.01	0.03	29.45	26.94	346.64	449.46
	Pepper of the genus Piper, neither crushed nor						
'090411	ground	0.04	0.01	11.99	16.59	37.36	52.97
'080132	Fresh or dried cashew nuts, shelled	0.03	0.01	23.39	28.20	404.23	432.50

Source: ITC Trade Map