

## India-USA Trade Brief

### Agriculture & Allied Trade between India and USA

1. **Exports:** In the year 2021-22, India's total export of agricultural and allied commodities to USA was of the order of US \$ **5930.39** million, approximately 20 % higher than the previous year. (Table -1)

a) **Major Exports:** Marine Products, Spices, Dairy Products, Rice – Basmati, Ayush And Herbal Products etc.

b) **Minor Exports:** Vegetable Oils, Other Oil Seeds, Sugar, Fresh Vegetables, Fresh Fruits etc.

### 2. Potential Items of Export:

a) **New Items:** Fresh or chilled vegetables n.e.s., Fresh or dried bananas (excluding plantains), "Fresh tamarinds, cashew apples, jackfruit, lychees, sapodillo plums, passion fruit, carambola, Wheat and meslin (excluding seed for sowing, and durum wheat), Dried grapes, Fresh or chilled fruits of the genus Capsicum or Pimenta etc. (Table -3)

b) **Existing Items:** Semi-milled or wholly milled rice, whether or not polished or glazed, Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy, Oilcake and other solid residues, whether or not ground or in the form of pellets, Natural honey, Fruits of the genus Capsicum or of the genus Pimenta, crushed or ground, "Turmeric ""curcuma""", Sesamum seeds, whether or not broken, Fruits of the genus Capsicum or of the genus Pimenta, dried, neither crushed nor ground, Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packing etc. (Table – 4)

3. **Imports:** In the year 2021-22, India's total import of agricultural and allied commodities from USA were of the order of US \$ **1732.66** million, approximately 11% higher than the previous year. (Table -2)

a. **Major Imports:** Fresh Fruits, Alcoholic Beverages, Cotton Raw Incl. Waste, Vegetable Oils, Misc Processed Items etc.

b. **Minor Imports:** Oil Meals, Floricltr Products, Sugar, Pulses, Other Cereals etc.

**Table 1- India's top Agri and Allied Export to USA**

(Value in USD million)

S. No.	Commodity	2020-21	2021-22	Growth(%)
1	MARINE PRODUCTS	2415.23	3323.75	37.62

2	SPICES	595.20	624.73	4.96
3	DAIRY PRODUCTS	102.81	189.35	84.16
4	RICE -BASMOTI	194.57	183.96	-5.45
5	AYUSH AND HERBAL PRODUCTS	155.29	175.44	12.97
6	MISC PROCESSED ITEMS	148.05	154.54	4.38
7	CASTOR OIL	91.52	138.08	50.87
8	PROCESSED FRUITS AND JUICES	113.01	119.08	5.37
9	GUERGAM MEAL	55.54	119.02	114.31
10	CEREAL PREPARATIONS	126.50	112.87	-10.78
	<b>India's Agri and allied export to USA</b>	<b>4943.60</b>	<b>5930.39</b>	<b>19.96</b>

Source: Department of Commerce

**Table 2- India's top Agri and Allied Imports from USA**  
(Value in USD million)

S. No.	Commodity	2020-21	2021-22	Growth(%)
1	FRESH FRUITS	900.14	858.54	-4.62
2	ALCOHOLIC BEVERAGES	325.58	315.81	-3.00
3	COTTON RAW INCLD. WASTE	149.27	229.51	53.76
4	VEGETABLE OILS	37.13	165.94	346.92
5	MISC PROCESSED ITEMS	33.18	50.84	53.22
6	MARINE PRODUCTS	38.87	43.30	11.40
7	SPICES	15.25	17.89	17.29
8	PROCESSED FRUITS AND JUICES	9.04	13.57	50.13
9	FRUITS / VEGETABLE SEEDS	11.46	11.65	1.72
10	PROCESSED VEGETABLES	2.88	4.06	40.78
	<b>India's Agri and allied imports from USA</b>	<b>1558.08</b>	<b>1732.66</b>	<b>11.20</b>

Source: Department of Commerce

#### 4. Potential agriculture items of India's export to USA

##### a. New Items Methodology

- Items in which USA's imports of agricultural items from India were negligible during 2021.
- The global import of USA in these tariff lines and global exports of these commodities by India is over US \$ 20 million.
- USA may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from USA.

##### b. Existing Items Methodology

- To arrive at the potential items in existing agricultural items, share of India's exports in USA's import along with share of India's exports to USA viz-a viz world has been studied.

**Table 3: India's potential in new agriculture items of exports to USA**

Unit: US\$ million

Product code	Product label	India's exports to USA		USA's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'070999	Fresh or chilled vegetables n.e.s.	0.29	0.29	349.00	404.07	92.06	95.19
'080390	Fresh or dried bananas (excluding plantains)	0.12	0.20	2549.85	2556.88	100.76	142.90
'081090	"Fresh tamarinds, cashew apples, jackfruit, lychees, sapodillo plums, passion fruit, carambola	0.27	0.19	243.94	275.18	89.88	95.81
'100199	Wheat and meslin (excluding seed for sowing, and durum wheat)	0.03	0.07	334.71	301.92	241.89	1720.56
'080620	Dried grapes	0.10	0.07	30.72	36.73	29.60	26.22
'070960	Fresh or chilled fruits of the genus Capsicum or Pimenta	0.06	0.05	1895.92	2031.80	54.77	40.85
'100640	Broken rice	0.06	0.05	23.38	21.11	348.67	1037.24
'080610	Fresh grapes	0.00	0.04	1887.76	1981.07	286.12	323.52
'070310	Fresh or chilled onions and shallots	0.05	0.03	471.26	537.29	346.64	449.46
'070200	Tomatoes, fresh or chilled	0.01	0.03	2918.07	2911.62	35.57	27.47
'080510	Fresh or dried oranges	0.01	0.03	221.73	252.92	53.38	51.47
'070190	Fresh or chilled potatoes (excluding seed)	0.00	0.01	252.92	253.79	70.75	70.57
'100590	Maize (excluding seed for sowing)	0.00	0.00	170.37	192.61	352.84	882.53
'230230	Bran, sharps and other residues of wheat, whether or not in the form of pellets	0.00	0.00	18.47	29.18	0.44	38.96
'100510	Maize seed for sowing	0.00	0.00	167.04	151.01	36.44	53.08

Source: ITC Trade Map

**Table 4: India's potential in existing agricultural items for exports to USA**

Unit: US\$ million

Product code	Product label	India's exports to USA		USA's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'100630	Semi-milled or wholly milled rice, whether or not polished or	259.92	210.45	1196.15	952.21	7484.14	8361.33

	glazed						
'121190	Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy	111.80	140.15	419.40	482.17	347.31	414.43
'230400	Oilcake and other solid residues, whether or not ground or in the form of pellets	244.23	111.41	363.94	434.10	701.36	900.82
'040900	Natural honey	55.13	106.79	441.48	666.57	83.41	136.66
'090422	Fruits of the genus Capsicum or of the genus Pimenta, crushed or ground	64.14	87.52	210.44	262.91	200.06	232.96
'091030	"Turmeric ""curcuma""	51.62	45.83	47.70	62.74	232.38	225.54
'120740	Sesamum seeds, whether or not broken	40.87	41.34	80.21	82.33	447.84	421.54
'090421	Fruits of the genus Capsicum or of the genus Pimenta, dried, neither crushed nor ground	26.83	34.69	179.12	204.11	900.52	974.91
'090230	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings	25.00	30.29	146.08	160.99	86.64	94.40
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings	27.70	28.69	153.13	168.98	580.75	565.53
'090931	Cumin seeds, neither crushed nor ground	28.75	26.21	36.45	31.27	504.94	448.85
'090412	Pepper of the genus Piper, crushed or ground	13.84	24.69	79.31	122.60	29.30	45.57
'080132	Fresh or dried cashew nuts, shelled	19.20	23.82	1103.24	1216.53	404.23	432.50
'091099	"Spices (excluding pepper of the genus Piper, fruit of the genus Capsicum or of	17.89	18.86	106.90	122.06	122.67	138.75

	the genus Pimenta						
'071220	Dried onions, whole, cut, sliced, broken or in powder, but not further prepared	15.48	17.96	13.36	28.83	132.68	158.89
'060490	Foliage, branches and other parts of plants, without flowers or flower buds, and grasses, mosses	14.54	17.87	62.09	83.83	34.98	48.55
'120991	Vegetable seeds, for sowing	11.83	14.69	306.78	385.23	97.49	92.76
'090411	Pepper of the genus Piper, neither crushed nor ground	6.71	13.05	178.97	257.15	37.36	52.97
'091091	Mixtures of different types of spices	12.68	12.38	54.11	60.38	82.64	82.38
'080450	Fresh or dried guavas, mangoes and mangosteens	5.27	11.52	718.79	818.22	137.46	185.24
'071331	"Dried, shelled beans of species ""Vigna mungo [L.] Hepper or Vignaradiata [L.] Wilczek""	13.89	10.88	62.43	67.49	33.82	74.79
'071290	Dried vegetables and mixtures of vegetables, whole, cut, sliced, broken or in powder	5.79	9.26	200.80	238.90	37.21	48.59
'090111	Coffee (excluding roasted and decaffeinated)	7.07	9.21	4210.14	4946.32	461.43	622.91
'081190	Frozen fruit and nuts, uncooked or cooked by steaming or boiling in water, whether or not sweetened	5.72	8.18	706.76	854.43	31.71	40.45
'090831	Cardamoms, neither crushed nor ground	4.48	7.38	28.36	29.76	114.64	193.50
'060290	Live plants, incl. their roots, and mushroom spawn (excluding bulbs, tubers, tuberous roots)	3.13	5.62	487.05	678.58	22.74	27.94
'090961	Juniper berries and seeds of anise, badian, caraway or	5.07	5.23	22.45	30.07	34.34	60.13

	fennel, neither crushed nor ground						
'071320	"Dried, shelled chickpeas ""garbanzos"", whether or not skinned or split"	6.50	5.13	47.11	54.15	140.66	89.10
'520299	Cotton waste (excluding yarn waste, thread waste and garnetted stock)	1.94	3.90	20.29	20.18	79.83	93.51
'091011	Ginger, neither crushed nor ground	2.77	3.36	154.09	162.57	78.23	109.89
'081340	"Dried peaches, pears, papaws ""papayas"", tamarinds and other edible fruits (excluding nuts)	1.95	2.98	142.39	195.37	26.43	34.98
'140490	Vegetable products n.e.s	2.03	2.36	152.75	197.47	31.26	36.11
'080119	"Fresh coconuts, whether or not shelled or peeled (excluding in the inner shell ""endocarp"")"	2.14	1.96	39.71	52.09	44.93	45.66
'120750	Mustard seeds, whether or not broken	1.40	1.56	43.71	52.74	27.58	29.85

Source: ITC Trade Map