

India-Ukraine Trade Brief

Agriculture & Allied Trade between India and Ukraine

1. **Exports:** In the year 2021-22, India's total export of agricultural and allied commodities to Ukraine was of the order of **US \$ 85.49million** which **was 0.3% lower than the previous year** i.e 2020-2021 (**US \$ 85. 76 million in 2020-2021**). (Table -1)
 - a) **Major Exports:**Coffee, Marine Products, Rice (other than Basmati),Misc Processed Items, Tobacco Unmanufactured, Sesame Seeds, Groundnut, Tea, Ayush and Herbal products and Spices
 - b) **Minor Exports:** Castor Oil, Guergam Meal, Processed fruits and juices, fresh fruits, etc.
2. **Potential Items of Export:**
 - a. **New Items:** Maize seed for sowing, "Fresh tamarinds, cashew apples, jackfruit, lychees, sapodillo plums, passion fruit, carambola, ..., Fresh or chilled fruits of the genus Capsicum or Pimenta, Raw cane sugar, in solid form, not containing added flavouring or colouring matter (excluding ..., Fresh or chilled potatoes (excluding seed), Vegetable seeds, for sowing, Vegetable fats and oils and their fractions, partly or wholly hydrogenated, inter-esterified, ..., Cane or beet sugar and chemically pure sucrose, in solid form (excluding cane and beet sugar ..., Palm oil and its fractions, whether or not refined (excluding chemically modified and crude), Cocoa butter, fat and oil, Fresh or dried bananas (excluding plantains), Fresh or dried oranges. (Table -4)
 - b. **Existing Items:** Semi-milled or wholly milled rice, whether or not polished or glazed, Tobacco, partly or wholly stemmed or stripped, otherwise unmanufactured, Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise ..., Coffee (excluding roasted and decaffeinated), Food preparations, n.e.s., Black fermentedtea and partly fermented tea, whether or not flavoured, in immediate packings ..., Dried Grapes, Fresh Grapes, Tobacco, unstemmed or unstripped, Fresh or driedguavas, mangoes and mangosteens, Sugar confectionery not containing cocoa, incl. white chocolate (excl. chewing gum), Fresh or dried cashew nuts, shelled(Table -5)

3. Imports: In the year 2021-22, India's total import of agricultural and allied commodities from Ukraine was of the order of **US \$ 2117.38 million**, approximately **23% higher than the previous year (US \$ 1620.95 million in 2020-2021)**. (Table -2)

a) **Major Imports:** Vegetable Oils, Oil Meals, Other Cereals, Cereal Preparations, Other oil seeds, Spices etc

b) **Minor Imports:** Alcoholic beverages, groundnut, Misc. Processed Items, Fresh Fruits etc

Table 1- India's top Agri and Allied Export to Ukraine

Value in US Dollar Million

S.No	DESCRIPTION	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23 (Upto Jan 23)
1	COFFEE	15.61	15.35	13.71	11.16	14.68	0.89
2	MARINE PRODUCTS	1.55	1.60	5.92	8.44	12.64	1.88
3	RICE(OTHER THAN BASMOTI)	7.77	9.83	6.66	9.94	8.97	1.47
4	MISC PROCESSED ITEMS	1.06	1.83	2.84	3.08	7.71	4.89
5	TOBACCO UNMANUFACTURED	5.90	5.58	3.76	3.83	7.46	0.00
6	SESAME SEEDS	4.08	5.24	6.39	5.18	5.20	0.31
7	GROUNDNUT	12.07	13.52	16.99	13.47	4.59	1.21
8	TEA	9.02	7.51	7.76	6.21	4.17	2.07
9	AYUSH AND HERBAL PRODUCTS	2.69	3.81	5.02	4.38	4.15	0.88
10	SPICES	2.48	3.63	3.64	3.52	3.51	1.01
11	OTHER AGRI AND ALLIED COMMODITIES	10.41	13.47	14.74	16.57	12.42	0.81
	TOTAL	72.64	81.38	87.44	85.76	85.49	15.42

Source: DGCIS

Graph 1- India's Agri and Allied Export to Ukraine

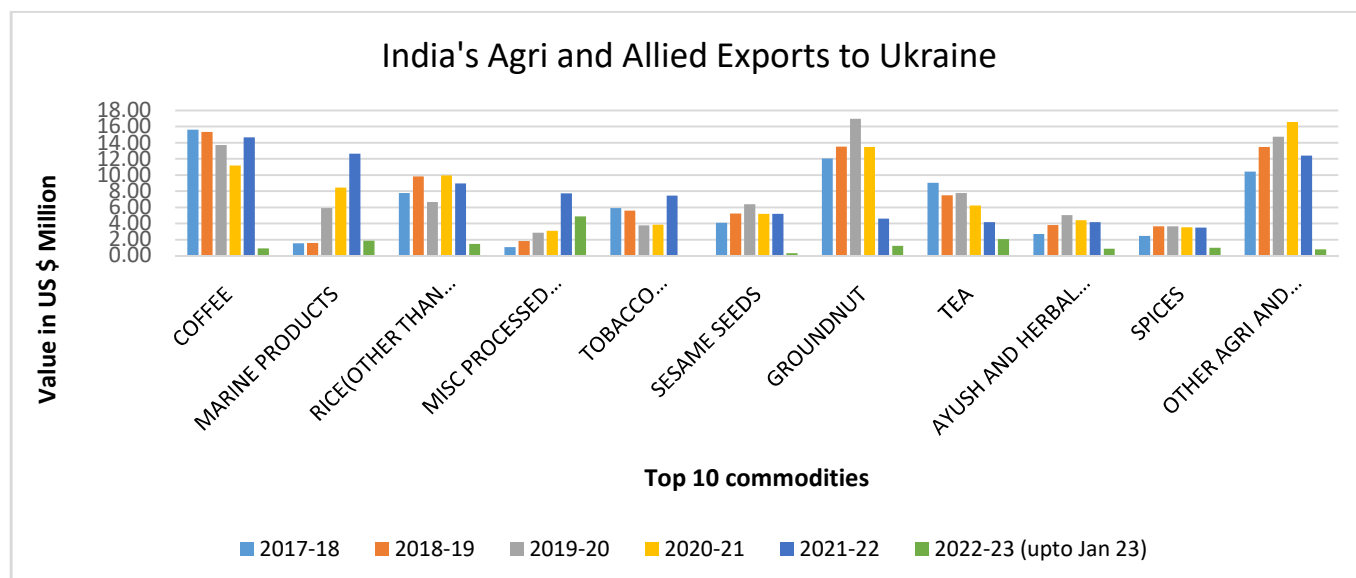


Table 2- India's top Agri and Allied Imports from Ukraine

Value in US Dollar Million

S.No	DESCRIPTION	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23(Jan 23)
1	VEGETABLE OILS	1751.87	1894.42	1500.12	1607.12	2110.04	478.93
2	OIL MEALS	40.88	7.72	19.04	9.61	2.44	1.22
3	OTHER CEREALS	0.18	12.98	42.81	2.04	2.23	0.00
4	CEREAL PREPARATIONS	0.00	0.00	0.00	0.12	1.10	0.15
5	OTHER OIL SEEDS	0.23	0.35	0.74	0.57	0.67	0.14
6	SPICES	1.56	0.24	0.53	0.37	0.42	0.50
7	MARINE PRODUCTS	0.00	0.00	0.00	0.00	0.11	0.00
8	PULSES	125.74	49.85	25.33	0.79	0.10	0.14
9	PROCESSED FRUITS AND JUICES	0.00	0.58	1.23	0.03	0.09	0.00
10	COCOA PRODUCTS	0.09	0.18	0.00	0.00	0.06	0.00
11	OTHER AGRI AND ALLIED COMMODITIES	152.83	0.34	1.49	0.30	0.13	0.27
	TOTAL	2073.38	1966.66	1591.30	1620.95	2117.38	481.36

Source: DGCIS

Graph 2- India's Agri and Allied Imports from Ukraine

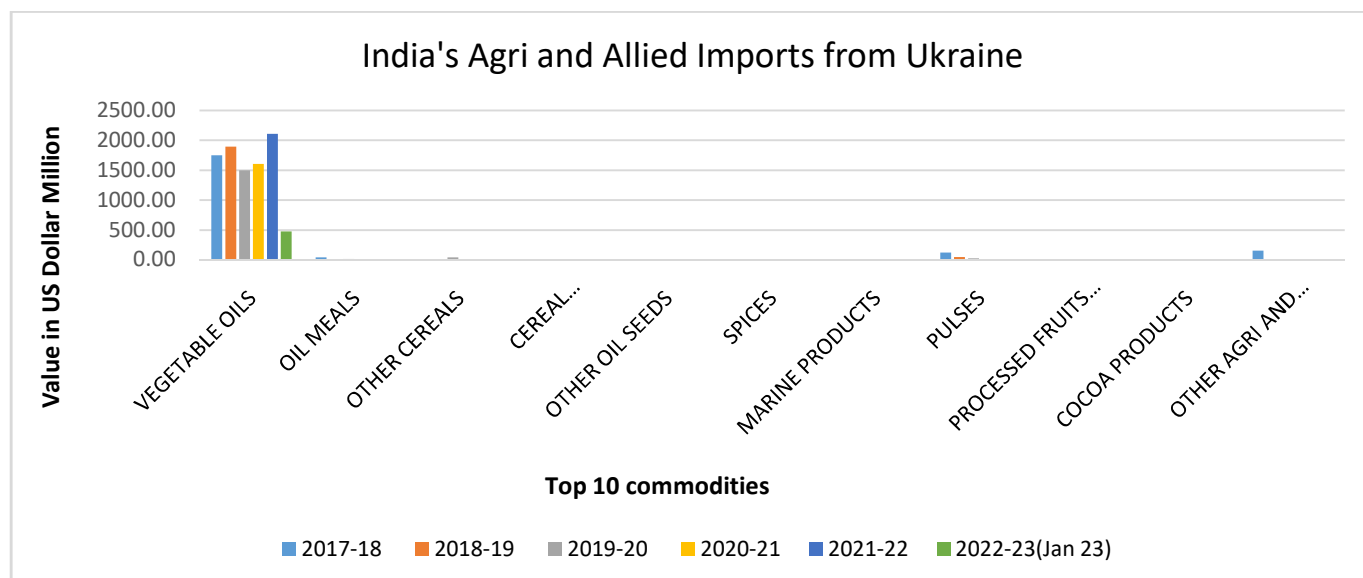


Table 3: Balance of Trade of Trade of agri and allied products with Ukraine

Value in US Dollar Million

Year	Export	Import	Balance of Trade
2017-18	72.64	2073.38	-2000.74
2018-19	81.38	1966.66	-1885.28
2019-20	87.44	1591.30	-1503.86
2020-21	85.76	1620.95	-1535.18
2021-22	85.49	2117.38	-2031.89
2022-23 (Jan 23)	15.42	481.36	-465.95

Source: DGCIS

1. Potential agriculture items of India's export to Ukraine

a. New Items Methodology

- Items in which Ukraine's imports of agricultural items from India were negligible during 2021.

- The global import of Ukraine in these tariff lines and global exports of these commodities by India is over US \$ 10 million.
- Ukraine may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from Ukraine.

b. Existing Items Methodology

- To arrive at the potential items in existing agricultural items, share of India's exports in Ukraine's import along with share of India's exports to Ukraine viz-a viz world has been studied.

Table 4: India's potential in new agriculture items of exports to Ukraine

Value in US Dollar Million

Product code	Product label	India's exports to Ukraine		Ukraine's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'100510	Maize seed for sowing	0.00	0.00	103.94	88.21	36.44	53.08
'081090	"Fresh tamarinds, cashew apples, jackfruit, lychees, sapodillo plums, passion fruit, carambola, ...	0.00	0.00	19.96	21.94	89.88	95.81
'070960	Fresh or chilled fruits of the genus Capsicum or Pimenta	0.00	0.00	19.78	23.28	54.77	40.85
'170114	Raw cane sugar, in solid form, not containing added flavouring or colouring matter (excluding ...	0.00	0.00	0.31	59.24	532.95	1340.79
'070190	Fresh or chilled potatoes (excluding seed)	0.00	0.00	57.99	39.51	70.75	70.57
'120991	Vegetable seeds, for sowing	0.00	0.00	31.03	29.24	97.49	92.76
'151620	Vegetable fats and oils and their fractions, partly or wholly hydrogenated, inter-esterified, ...	0.00	0.00	16.21	33.69	75.43	101.22
'170199	Cane or beet sugar and chemically pure sucrose, in solid form (excluding	0.00	0.00	0.86	20.86	1816.97	2341.94

	cane and beet sugar ...						
'151190	Palm oil and its fractions, whether or not refined (excluding chemically modified and crude)	0.00	0.00	172.16	277.32	1.26	18.30
'180400	Cocoa butter, fat and oil	0.00	0.00	59.72	70.76	42.27	35.31
'080390	Fresh or dried bananas (excluding plantains)	0.01	0.00	177.59	198.83	100.76	142.90
'080510	Fresh or dried oranges	0.00	0.00	61.73	54.67	53.38	51.47

Source: ITC Trade Map

Table 5: India's potential in existing agricultural items for exports to Ukraine

Unit: US\$ million

Product code	Product label	India's exports to Ukraine		Ukraine's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	12.86	12.88	47.20	36.42	7484.14	8361.33
'240120	Tobacco, partly or wholly stemmed or stripped, otherwise unmanufactured	3.53	8.20	190.75	185.45	461.39	504.26
'120242	Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise ...	14.75	7.49	38.74	40.67	739.52	680.42
'090111	Coffee (excluding roasted and decaffeinated)	4.73	6.16	58.68	70.83	461.43	622.91
'210690	Food preparations, n.e.s.	1.82	4.85	268.94	323.66	415.97	535.21
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings ...	6.64	4.34	41.26	36.76	580.75	565.53
'080620	Dried grapes	2.08	1.43	12.84	14.50	29.60	26.22
'080610	Fresh grapes	0.27	0.52	44.96	51.55	286.12	323.52
'240110	Tobacco, unstemmed or unstripped	0.01	0.13	28.13	31.44	42.61	41.47
'080450	Fresh or dried guavas, mangoes and mangosteens	0.08	0.13	7.61	12.32	137.46	185.24
'170490	Sugar confectionery not containing cocoa, incl. white chocolate (excl.	0.06	0.04	55.10	65.34	97.08	144.31

	chewing gum)						
'080132	Fresh or dried cashew nuts, shelled	0.01	0.01	13.00	15.47	404.23	432.50

Source: ITC Trade Map